



NEW LOAN INSTRUCTION

Brokered

Banked

RUSH (addl charge may apply)

***** Please send the .PCF file from Point (not the 3.4) and any other documentation you would like us to review with this submission. We will prepare the disclosures and send back with a list of items we will need for submission.

Borrower: _____ PCF: Password: _____ Date Delivered: _____

Income Type: Full Doc Bank Statement: DSCR: No Ratio/No Doc:

Check all that apply:		PURCH		REFI	
CONV	CONV-JUMBO	TRUE JUMBO	FHA	VA	USDA
<input type="radio"/> O/O	<input type="radio"/> 2 nd HOME	<input type="radio"/> NON O/O	<input type="radio"/> CASH-OUT	<input type="radio"/> RATE/TERM	<input type="radio"/> STREAMLINE
IMPOUNDS:		<input type="radio"/> YES	<input type="radio"/> NO		
<input type="radio"/> SFR	<input type="radio"/> CONDO	<input type="radio"/> ATTACHED PUD	<input type="radio"/> DETACHED PUD	<input type="radio"/> MANUF	

Intended Investor: _____ Investor Program: _____ (include current rate sheet)

Investor Login: _____ Investor Password: _____

Rate To Disclose

Lender Paid - Comp Plan _____% + \$_____

Borrower Paid - BPC %: + Flat Fee (if Any): \$

Lender Credit Cost expected AFTER your LPC comp is paid: _____ %

WHAT IS NEEDED FROM THE PROCESSOR

❖ Automated Underwriting prior to disclosures (DU LP Other: _____)

❖ Order the Appraisal: ASAP Only Full Approval Other: _____

❖ Escrow Ordered?: YES NO If No, who should we use for Escrow:

Company: _____ Escrow Officer: _____

Phone: _____ Email Address: _____

Title Company: _____ Title Rep: _____

❖ Processor to prepare disclosures? Yes No (we will always send to you to review prior to release of these)

❖ Important Points to Remember: _____

❖ Special Requests: _____

❖ Rates and Fees will be disclosed to the Lender and Borrower as per the data in Point unless otherwise indicated here: _____